

Bentley Microfinance Loan Application



Information with an asterisk (*) is **REQUIRED**

Personal Information:

First Name: _____ *

Last Name: _____ *

How did you hear about us? _____ *

Have you applied for a loan with us before?

Circle One: (Yes / No) *

Date of birth (mm/dd/yyyy): _____ *

Home Street Address: _____ *

Do you (Circle One): Rent a house, rent an apartment, own a house, own an apartment *

Time at residence: ____ (years) ____ (months) *

Home Landlord Name (only if you rent)

Home Landlord Phone #: _____ *

Apartment Number: _____ *

City: _____ MA

Zip Code: _____ *

Home Phone #: _____ *

People in your household including you: _____ *

Are you current on your rent, mortgage, child support and auto payments for your home and business? _____ *

Are there any tax liens placed against you or your business? Circle one: (Yes / No) *

Have you been dismissed or discharged from bankruptcy in the past 12 months, or are you currently filing for bankruptcy?

Circle one: (Yes / No) *

Do you have a personal bank account?

Circle One: (Yes / No) *

If so, approximate balance: _____ *

Do you have a separate business bank account?

Circle one: (Yes / No) *

If so, approximate balance: _____ *

Business Information:

Business Name: _____ *

Business Location Circle those that apply:
(Home, Storefront, Office, Market, Street, Taxi, Other)*

Business Street Address: _____ *

Floor or Suite Number: _____ *

City: _____ *

Zip: _____ *

Business Phone: _____ *

Business Structure: Circle One: (Sole Proprietor, Joint Venture with Spouse/Friend, Partnership, Corporation, Cooperative) *

Business Records; Circle One: (None, Some Records, Some Regular Records, Professional Records) *

Business Description: _____

_____*

Years of Experience in this Business: _____*

Length of Ownership: ___(Years), ___(Months)*
0 years and 0 months if not yet opened.

Business Landlord Name: _____*

Business Landlord Phone: _____*

Business Income/Expenses (Average Monthly)

Monthly Business Sales: _____*

Total Monthly Business Expenses: _____*

Business Rent/Mortgage: _____*

Your Take-Home Pay from Business: _____*

Household Income/Expenses (Average Monthly)

Your Income from Other Job: _____*

Spouse/Partner/Family Income(s): _____*

Other Monthly Household Income (Rent, Social Security): _____*

Housing Payment (Rent, Mortgage): _____*

Loan Information:

Amount (please prioritize) Loan Purpose

1. _____*

2. _____

3. _____

4. _____

Total Amount Requested Monthly Payment

Can you provide a coborrower for this loan?
Circle One: (Yes / No)*

References:

Businesses and personal references will be required in evaluating the strength of your loan application. If you do not have this information available right now, please have it ready when we contact you.

Business References:

(Supplier or Customer)	Name	Phone #
_____	_____	_____
_____	_____	_____

Personal (Non-Household) References

Name	Phone Number
_____	_____
_____	_____

Other information you would like us to know:

*** This application was modeled after ACCION USA's loan application ***